



## EQUITY / MEZZANINE / DEBT

***TRiTON Companies has been directly involved in the capital structuring of over \$1 billion of real estate including some of the most complex transactions in the industry.***

Existing in one of the most difficult real estate markets in history, the stage is set for restructurings and recapitalizations. TRiTON is proud to once again offer their well-acclaimed investment banking services to real estate professionals throughout the industry.

TRiTON's extensive database of capital sources are actively looking to team up with quality operating partners.

Our relationships include over 300 small and medium-sized private equity funds, hundreds of accredited investors, registered rep broker dealers and pension funds as well as a large pool of overseas investors actively seeking to invest in the U.S.

Our partners are equipped to fill all levels of a projects capital stack including joint venture equity, preferred equity, mezzanine and senior debt.

### PARAMATERS

SIZE:	\$2,000,000 - \$50,000,000 per transaction
TERM:	2 to 5 years – generally co-terminus with defined exit event
PROPERTY TYPES:	Multi-family, office, retail, hospitality, industrial and residential
TYPE:	Opportunistic / Value Add
TARGET MARKETS:	U.S. – both primary and secondary markets
PRICING:	Competitive, tailored for each individual transaction
USES:	Acquisitions, repositioning, workouts and recapitalizations
TIMING:	TRiTON provided fast thorough proposals and will close quickly

### CONTACT US

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